

PatientMax™

Practice Management and Electronic Health Records Software

Visual Basic Modules

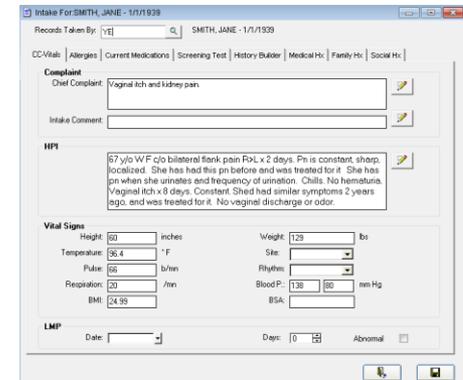
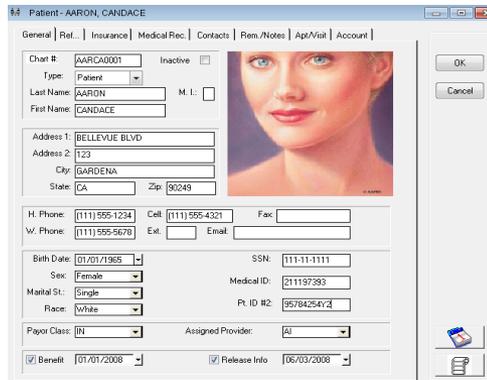
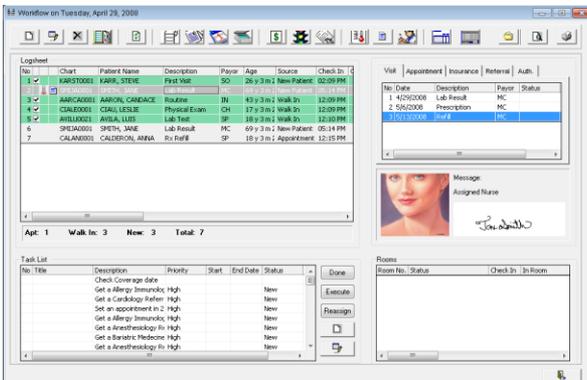
(Tutorial)

PatientPro, Inc.

Visit Manager

PatientMax™ offers users a central point of access that we call Visit Manager. There is no need to keep that paper sign-in sheet that can be eligible and error prone.

- Single view for entire patient chart
- Easily add and update patient information
- Tabs organize data on a single screen; Demographics, References, Insurance ID List, Medical Record, Contacts, Alerts, Notes, Appointments, Visits, and Account.
- Color light coded Logsheet for patient flow
- Print Patient Labels
- Print Patient Face Sheet
- Print Patient Invoices
- Capture Patient Photo Image
- Capture Digital Signature
- Patient Intake (Vitals, Allergies, Medications, Screening Tests, Medical History Builder)
- Nurse's Notes
- Scan documents into Electronic Chart
- Discharge Patient (Set Appointments, Process Referrals, Authorizations, and Forms)
- Daily Census Report



Appointment Scheduler

Appointment Scheduler Module is designed to improve your scheduling efficiency and practice productivity.

- Numerous views and reports available including schedule printouts
- Print physician-specific daily appointment list.
- Search by patient name, date, location, provider, payer class, and appointment type.
- Effortless modifications to existing appointments
- Add custom notes to a patient appointment entry.
- Add multiple appointments per time slot, if desired.
- Simple appointment addition for existing patients.
- View appointment history for a patient, including past, future, and no-show.
- Color-coded schedule to easily identify sets of patients.
- Schedule Appointments over the phone for both New and Existing Patients.

Provider: [A] ANDREW, ICARE

Tuesday, April 29, 2008

Time	Appointment
8:00am	
9:00	ANNA CALDERON - Lab Result
	ANDREA SMITH - Lab Result
10:00	BELLE ANGEL - Lab Test
11:00	KEVINA BALL - Lab Result
12:00pm	LUIS AVILA - Prescription Fill
	MARTHA BALLEBAS - Lab Test
1:00	
2:00	ANDREA SMITH - Lab Result
3:00	MARIBU ABATE - Lab Result
4:00	CHAVETTE CALHOUN - First Visit
	MARIBU ABATE - Lab Result
5:00	
6:00	
7:00	
8:00	

Chart: AARCA0001
Tel: (111) 555-1234
Time: 9:30 AM
Length: 10 min
Notes: Follow Up

Name: AARON, CANDACE

Date	Time	Notes
5/27/2008	9:00 AM	Lab Result
5/27/2008	9:00 AM	Lab Result
5/27/2008	9:00 AM	Lab Result
5/15/2008	10:00 AM	Lab Result

Include Past Appointment

Chart Number: AARCA0001 AARON, CANDACE

Description: Follow Up

Procedure: Follow Up

Date: 4/29/2008 Time: 9:30:00 AM Length: 30 min

Status: [v]

Color: Purple

Payer Class: IN

Provider: [A]

Location: [v]

Repeat: None Daily Weekly Monthly Yearly

Start Date: 04/29/2008

End Date: 11/29/2008

Every: 3 Month(s)

By: 300

Select Appointment

From: 04/30/2008 To: 04/30/2008

Chart Number From: [v] To: [v]

Payer Class From: [v] To: [v]

Provider: All To: All

Location From: [v] To: [v]

Reason of Visit: [v]

Sort by: [v] Report: List

No.	Date	Time	Length	ChartNumber	First Name	Last Name	Phone	Prov.	Notes
1	Wed, Apr 30, 2008	10:00 AM	20	AARCA0001	CANDACE	AARON	(111) 555-1234	AI	Lab Result
2	Wed, Apr 30, 2008	10:30 AM	30	ABAJ0001	ANDREA	SMITH	(111) 555-1234	AI	Lab Test
3	Wed, Apr 30, 2008	11:00 AM	10	AMBA0001	GASTON	AMR		AI	Lab Result
4	Wed, Apr 30, 2008	11:30 AM	20	CARDE001	DEMETRIO	GARRIDO	(111) 555-1234	AI	Lab Result
5	Wed, Apr 30, 2008	12:00 PM	45	ABAJ0001	JOANNA	ABALOS	(111) 555-1234	AI	Mammogram
6	Wed, Apr 30, 2008	01:00 PM	10	CEDAN0001	ANA	CEDEMO	(111) 555-1234	AI	Lab Test

Total: 6 No Shows Only

Patient Recall

Helps your practice generate revenue that might be lost when follow-up care is neglected or appointments are missed

➤ View past calls, patient's appointments, and patient's visits.

➤ Telephone Encounter

(Allows recording the outcome of patient calls and schedule appointments.)

➤ Mail Merge (Letter template that can be printed and sent to your patient.)

➤ Filter Patient Recalls by Customized Query Criteria, DOB, Chart Number, Provider, Referral, Payer Class, Last Seen Date, Procedure, Diagnosis.

General Filter
Filter Category:
Filter Name: Diagnosis
Diagnosis From: 250.00 To: 250.00

Patient Filter
DOB From: To:
Chart Number From: To:
Provider From: To:
Ref Provider From: To:
Payer Class From: To:
Insurance From: To:
Last seen After: Before:

Recall List
Chart: Find 4 patients found Hide Patients contacted in less than: Days Actions / Visits / Appointments

No.	Selection	Chart	Patient Name	DOB	Phone	Payer	Address	Last Visit	Ins.	Pd	Date	Action	Outcome	Comm
1	<input checked="" type="checkbox"/>	BALMA0011	BALDERAS, MARTHA	1/1/1990	(111) 555-1234	SO	BELLEVUE BLVD	1/10/2008	ED500	12	6/10/2006	Letter		
2	<input type="checkbox"/>	RODJU0041	RODRIGUEZ, JUAN	1/1/1990	(111) 555-1234	SP	BELLEVUE BLVD	5/31/2007	SEL00	12	5/31/2007 12:34:51	Call	Call - Left a Messag	Patient
3	<input type="checkbox"/>	SANMA0311	SANDOVAL, MARIA	1/1/1990	(111) 555-1234	MC	BELLEVUE BLVD	8/4/2006	ED500	12	4/10/2008 2:37:07	Call	Call - Left a Messag	Patient
4	<input type="checkbox"/>	ZAMMA0061	ZAMARANO, MARIA	1/1/1990	(111) 555-1234	BC	BELLEVUE BLVD	3/28/2006	ED500	12				

No.	Visit Date	Description	Payer	Status
5	3/17/2007	Routine Visit	SO	
6	3/26/2007	Routine Visit	SO	
7	1/10/2008	Routine	SO	- Che

Appointment Date	Description
5/10/2006 11:30:00 AM	
2/24/2007 1:00:00 PM	Lab Result
3/31/2007 10:30:00 AM	Lab Result
4/29/2008 12:30:00 PM	Lab Test

Caller: YE

Patient: BALMA0011 **BALDERAS, MARTHA - 1/1/1990**

Phone:

Date: 04/29/2008 Time: 4:23 PM

Motive: Follow up

Outcome

Left a Message

Appointment 04/30/2008 10:00 AM

No Answer

Wrong Number

Other

Comments
 Patient has scheduled appointment for Glucose check and Rx refill

Cancel OK

Lab Manager

PatientMax's lab module saves you valuable time and money by enabling you to order labs and receive results electronically. Through pick lists and check boxes, lab processing staff can order studies and tests with a few clicks of the mouse. The orders are transmitted directly to the Laboratory Company through HL7 or a paper requisition form can be printed if you choose.

- Daily Lab Review Tool
- Integrates lab orders from Electronic SuperBill
- Appointment Scheduler for Lab Results
- Flag Abnormal Results
- Allows for immediate follow-up on abnormal results
- Scans outside lab Paper/Image Reports
- Graphs Lab Values

Manage the account of AARON, CANDACE - 1/1/1965

From: 04/23/2008 To: 04/29/2008

Chart	Patient Name	Date	No.	Test	Provider
ABARCA001	ABARCA, KAREN I - 1/1/1990	04/19/08 00:53	3 - H4	63036 - HEMOGLOBIN; GLYCATED	AI
			1 - IN	62962 - GLUCOSE, BLOOD, GLUCOSE MONITORING DEVIC	AI
			2 - IN	86677 - ANTIBODY; HELICOBLACTER PYLORI	AI
AMIRGA001	AMIR, GASTON - 7/4/2006	04/19/08 03:06	3 - IN	62947 - GLUCOSE, QUANTITATIVE, BLOOD (EXCEPT REA	AI
			4 - IN	63036 - HEMOGLOBIN; GLYCATED	AI
			5 - IN	65027 - BLOOD COUNT; COMPLETE CBC, AUTOMATED (HG	AI
			1 - NC	60361 - LIPID PANEL	AI
			2 - NC	60761 - ANTIBODY; HIV-1	AI
			3 - NC	86677 - ANTIBODY; HELICOBLACTER PYLORI	AI
ABAGOOD01	ABADIE, GEORGINA - 8/1/1987	04/22/08 15:51	4 - NC	62962 - GLUCOSE, BLOOD, GLUCOSE MONITORING DEVIC	AI
			1 - NC	62947 - GLUCOSE, QUANTITATIVE, BLOOD (EXCEPT REA	AI
			2 - NC	67491 - INFECTIOUS AGENT, NUCLEIC ACID (DNA/RNA)	AI
			3 - NC	60361 - LIPID PANEL	AI
			1 - NC	63036 - HEMOGLOBIN; GLYCATED	AI
			1 - NC	62947 - GLUCOSE, QUANTITATIVE, BLOOD (EXCEPT REA	AI
SMITHA001	SMITH, JANE - 1/1/1939	05/06/08 16:54	2 - NC	61002 - URINALYSIS, DIP STICK/TABLET REAGENT; NO	AI
			3 - NC	63036 - HEMOGLOBIN; GLYCATED	AI
SMITH0004	SMITH, JOHN - 1/1/1939	05/01/08 14:23	1 - IN	61002 - URINALYSIS, DIP STICK/TABLET REAGENT; NO	AI
			2 - IN	63036 - HEMOGLOBIN; GLYCATED	AI
			1 - IN	62465 - CHOLESTEROL, SERUM/WHOLE BLOOD, TOTAL	AI
AARCA001	AARON, CANDACE - 1/1/1965	05/13/08 11:49	2 - IN	62947 - GLUCOSE, QUANTITATIVE, BLOOD (EXCEPT REA	AI
			3 - IN	61002 - URINALYSIS, DIP STICK/TABLET REAGENT; NO	AI
			4 - IN	63036 - HEMOGLOBIN; GLYCATED	AI

Lab Requisition for AARCA0001

Chart Number: AARCA0001 AARON, CANDACE - 1/1/1965

Collected By: GSW

Lab Company: IMPERIAL

Collection Date: 04/29/2008

Collection Time: 4:44 PM

#	Order Date	Order Nbr	Code	Description	Collected
10	10/8/2007	12758	84439	THYROXINE; FREE	<input type="checkbox"/>
11	3/14/2008	13022	82270	BLOOD, OCCULT, BY PEROXIDASE ACTIVITY, Q	<input type="checkbox"/>
12	3/14/2008	13023	80076	HEPATIC FUNCTION PANEL	<input type="checkbox"/>
13	5/13/2008	13103	81002	URINALYSIS, DIP STICK/TABLET REAGENT; NO	<input checked="" type="checkbox"/>
14	5/13/2008	13104	82465	CHOLESTEROL, SERUM/WHOLE BLOOD, TOTAL	<input checked="" type="checkbox"/>
15	5/13/2008	13105	82947	GLUCOSE, QUANTITATIVE, BLOOD (EXCEPT REA	<input checked="" type="checkbox"/>
16	5/13/2008	13106	83036	HEMOGLOBIN; GLYCATED	<input checked="" type="checkbox"/>

Appointments:

Apct Date	Length	Provider	Notes
05/26/2008 9:00:00 AM	10	AI	Lab Result
05/13/2008 16:00:00 AM	10	AI	Lab Result
03/20/2008 15:00:00 AM	20	AI	Lab Result

Appointment In: **AVAILABLE**

REFERRING PHYSICIAN: ICARE Provider ID: AI

MY GET WELL MEDICAL GROUP
11633 HAWTHORNE BLVD SUITE 103
HAWTHORNE, CA 90230
Phone: 310-719-3292

IMPERIAL CLINICAL LABORATORY
791 HELL AVENUE
HUNTINGTON BEACH, CA 92647

GUARANTOR LAST & FIRST NAME POLICY NO INSURANCE PLAN NAME

AARON CANDACE 211197393

PATIENT ID # AARCA0001

LAST NAME FIRST NAME M/L DOB AGE SEX PHONE NUMBER

AARON CANDACE 01/01/1965 43 Female (111) 555-1234

ADDRESS CITY STATE ZIP CODE

BELLEFUE BLVD GARDENA CA 90246

DATE COLLECTED TIME COLLECTED COLLECTED BY LAB REQUEST #

04/29/2008 4:44PM GSW 636

DIAGNOSIS ICD-9 CODES

492.1	1743	362.10	
-------	------	--------	--

TEST ORDERED

8102 - URINALYSIS, DIP STICK/TABLET REAGENT; NO

8245 - CHOLESTEROL, SERUM/WHOLE BLOOD, TOTAL

8247 - GLUCOSE, QUANTITATIVE, BLOOD (EXCEPT REA

8306 - HEMOGLOBIN; GLYCATED

Treatment Plan Center

- Where the treatment administration is drawn.
- Populates a list of Treatment Orders Made and Treatments Given.
- Search criteria: Date Range and Chart Number.
- Clinical and Administrative Notes.

PatientMax EMR Software - PRACTICE DEV - John Smith - [Treatment Centre]

File Edit View List Activities Billing Finder Reports Settings Window Help

Treatment Orders | Treatments Given

From: 04/23/2008 To: 04/29/2008 Chart: Find

Chart	Patient Name	Date	No.	Drug or Treatment	Dose	Sol. Diluent	Sol. Size	Route	Duration	Type	
CEEM10001	CEDILLO, MIXTLI - 1/1/1990	02/21/07 14:28	2 - MC	54056 -							
			3 - MC	11730 -							
			1 - HF	70120 - X-RAY MASTOIDS LESS TI	200 MG						
ALASA0001	ALAR, SAMBA - 1/21/1985	02/21/07 16:58	2 - HF	70250 - X-RAY SKULL LESS THAN	350 MG						
			1 - CP	16000 - BURN TREATMNT 1ST DE		5					
CECSA0001	CECENA, SANDRA - 1/1/1990	02/21/07 19:28	2 - CP	11406 - EXCISION BENIGN LESION		3					
			1 - CH	36415 - ROUTINE VENIPUNCTURE	290 MG						
TELMA0001	TELLO, MARTHA - 1/1/1990	02/21/07 19:33	2 - CH	11730 - NAIL AVULSION PARTIAL	300 MG						
			1 - HF	70250 - X-RAY SKULL LESS THAN	5 MG						
ALASA0001	ALAR, SAMBA - 1/21/1985	02/22/07 19:00	2 - HF	57454 - COLPOSCOPY W/BIOPSY	5 ML						
			3 - HF	70120 - X-RAY MASTOIDS LESS TI	5 MG						
			4 - HF	11730 - NAIL AVULSION PARTIAL		3					
			5 - HF	57454 - COLPOSCOPY W/BIOPSY	5 ML						
			6 - HF	70250 - X-RAY SKULL LESS THAN	5 MG						
			7 - HF	70120 - X-RAY MASTOIDS LESS TI	5 MG						
			8 - HF	11730 - NAIL AVULSION PARTIAL		3					
ALASA0001	ALAR, SAMBA - 1/21/1985	02/22/07 05:22	1 - HF	70120 - X-RAY MASTOIDS LESS TI	5 MG						
			2 - HF	70250 - X-RAY SKULL LESS THAN	5 MG						
			3 - HF	57454 - COLPOSCOPY W/BIOPSY	5 ML						
ALASA0001	ALAR, SAMBA - 1/21/1985	02/24/07 00:39	4 - HF	11730 - NAIL AVULSION PARTIAL		3					
			1 - CP	17110 - DESTRUCTION OF FLAT	1 32 MG						
			2 - CP	11730 - NAIL AVULSION PARTIAL	24 MG						
			1 - CP	17110 - DESTRUCTION OF FLAT	1 32 MG						
ABALE0001	ABAN, LEILANE - 9/4/1989	03/19/07 04:47	2 - CP	11730 - NAIL AVULSION PARTIAL	24 MG						

Treatment for CECSA0001 - CECENA, SANDRA - 1/1/1990

Date of Treatment: 04/23/2008 Administered By: GSW

Drug or Treatment	Dose	Solution Diluent	Solution Size	Route	Duration	Time On	Time Off	Type	Notes
11406 - EXCISION BENIGN LESION									
16000 - BURN TREATMNT 1ST DE									

Administrative Notes

Clinical Notes

Authorization Manager

- Takes account of all the insurance authorizations to carry out medical procedures on the patients that hold insurance policy.
- Create a new request by loading Dx from Patient Encounter. Dx and CPT codes can be selected by searching database list.
- View to past authorization requests.

Authorization/Referral for AVILU0021

General | Procedures

Authorization

Provider: AI Active

Insurance: AET01 Default

Authorization No.: 32414751

Description: Physical Therapy

Start Date: 04/29/2008 End Date: 04/29/2008

Visits & Amounts

Total Allowed Visit: 3 Total Allowed Fees: 3

Visit used: 1 Amount Used: 1

Warn with: 1 Warn with: 1

Warn On

Billing Super Bill Appointment

OK Cancel

Prior Authorizations for ACERA0021

Search by: Code Search for:

ID	Chartnumber	Code	Description	Insurance	Provider	Active	Default
14	ACERA0021	987654321	Rt Shoulder f	AET01	AI	True	True
15	ACERA0021	741852963	CAT Scan He	BLU0021	AI	True	True
16	ACERA0021	369258147	Ultrasound S	LAOO	SL	True	True
17	ACERA0021	753951258	X Ray Left Ai	CIG00	ZN	True	True
18	ACERA0021	321456987	PET/CT	AET02	LG	True	True

Select Cancel

Referral Manager

- Referrals to Specialists
- Referrals to ERs
- HMO Direct Referral Templates
- Allows for automatic referral notes that actually convey pertinent info to the receiving party.
- Create Physician Referral as part of the patient walk-out process.
- The system maintains the database of all doctors (permanent doctors, visiting doctors) with details of address, contact details, qualifications, and specialty.
- You may choose to load Dx from Encounter or choose from a list of diagnosis.
- Referral provides a Reason, Clinical Data, and Instructions.
- View past referrals and status.

Discharge of AARON, CANDACE - 1/1/1965

RTIC Forms Physician Referral Authorisation Request Screening Test

DX Code: 692.9 [X] Load DX from Encounter

Code	Description
1692.9	ICD9M11153C25M4-LINGUICTHED SITE

Specialty: Dermatology Provider: SMRD

Reason: Patient has severe facial eczema

Clinical Data: Patient is allergic to benzoyl peroxide

Instructions: Call me after evaluation

Date	DX	Reason	Specialty	Consultant	Status	Prv
5/13/2008	429.2	SHORTNESS OF BREATH	Cardiology	AI	Appointment 1	AI
5/20/2008	692.9	Patient has s	Dermatology	SMRD	New	AI

Discharge of AARON, CANDACE - 1/1/1965

Processed By: MA [X] Discharge is Complete

Return To Clinic

Date	Description	Provider
5/13/2008	2 Week(s) for results	AI
5/20/2008	2 Week(s) for results	AI

Appointments

Appt Date	Notes	Provider
05/15/08 09:00 AM	Lab Result	AI
05/19/08 09:00 AM	Lab Result	AI
05/22/08 09:00 AM	Lab Result	AI
05/26/08 09:00 AM	Lab Result	AI
05/27/08 09:00 AM	Lab Result	AI
06/13/08 10:00 AM	Lab Result	AI

Referrals

Date	Reason	Specialty	Consultant	Status	Appt Date	Prv
5/13/2008	SHORTNESS OF BREATH, PALP	Cardiology	SMRD	New	5/20/2008	AI
5/20/2008	Patient has severe facial eczema	Dermatology	SMRD	New		AI

Referral Form: GRLVSTREF

Authorisation Request

Date	Reason	Specialty	Consultant
------	--------	-----------	------------

Handouts

Doc No	Title
--------	-------

Referral Visit

Processed By: MA [X]

Reason: SHORTNESS OF BREATH, PALPITATIONS, EDEMA

Specialty: Cardiology

Instructions: CALL PCP AFTER EVALUATION

Insurance: BLU01 [X]

Ref. Provider: AI [X]

Status: Appointment Is Set

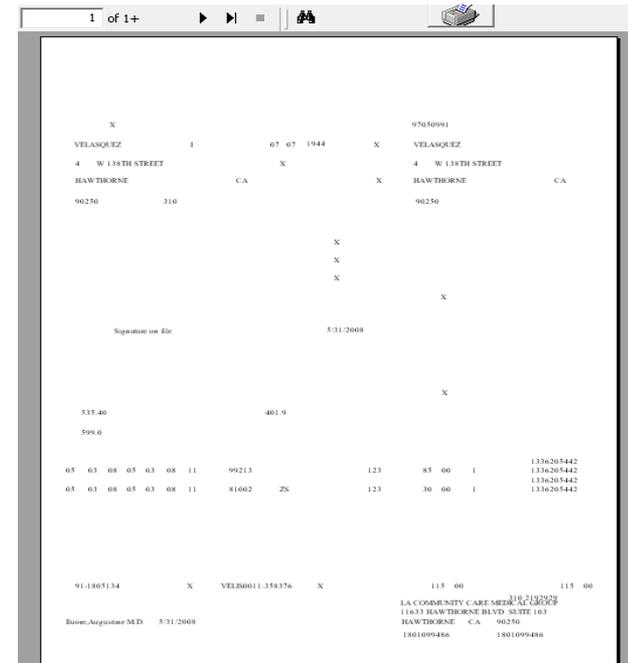
Appointment: 05/29/2008

PCP Report

Electronic Billing

Increase you revenue, increase staff efficiency and enjoy a fixed cost of ownership with all the tools you need to simplify medical patient billing. Major advantages: Reduces the number of outstanding receivables, Significantly increases accuracy rates, Increases the percentage of bills paid, Reduces claims suspension and rejection.

- This module integrates all the system needs for accurate coding, payment posting, batching, aging, tracking insurance claims, and generating electronic bills in seconds.
- Generate bills and insurance claims in a few clicks.
- Decrease Billing Errors.
- HIPPA Compliant.
- Print claims using CMS 1500.



Debt Collection Unit

- This is the responsible unit for the collection of unpaid claims.
- Track patient's balance.
- Record actions taken; statements and telephone calls made to the patient.

Account Manager

Patient: [Search] From: [05/01/2007] To: [05/31/2008]

Visits | Claims | Charges | Payments / Adjustments | Aging | Communication

No.	Date	Chart	Name	Description	Source	Payer	Provider	Guarantor	Rela	Flaw/Bill
339	5/16/2008	ABAC0001	ABACOL, CAEA	Routine	Walk-In	IN	AL	ABAC0001	Sof	
339	5/16/2008	ABAC0001	ABATE, MAGAL	Routine	Walk-In	IN	SL	ABAC0001	Spn	
340	5/16/2008	BAW00001	BANK, TORI	Hi Routine	Walk-In	MC	AL	ABAC0001	CMR	
341	5/16/2008	CARD0001	CARDOSO, EDY	Routine	Walk-In	IN	AL	CARD0001	Sof	
342	5/16/2008	FLO00001	FLOORNOY, DC	Routine	Walk-In	SP	AL	FLO00001	CMR	
343	5/16/2008	ABAC0001	ABACOL, CAEA	Routine	Walk-In	IN	AL	ABAC0001	Sof	
344	5/16/2008	FLO00001	FLOORNOY, DC	Routine	Walk-In	SP	AL	FLO00001	Sof	
345	5/16/2008	ABAC0001	ABATE, MAGAL	Lab Test	Appointment	SP	AL	ABAC0001	Sof	
346	5/21/2008	FLO00001	FLOORNOY, DC	Routine	Walk-In	MC	AL	ABAC0001	Sof	
347	5/21/2008	ABAC0001	ABACOL, CAEA	Lab Result	Appointment	IN	AL	ABAC0001	Sof	
348	5/27/2008	ABAC0001	ABATE, MAGAL	Routine	Walk-In	SP	AL	ABAC0001	Spn	
349	5/27/2008	ABAC0001	ABATE, MAGAL	Routine	Walk-In	IN	SL	ABAC0001	Spn	
350	5/27/2008	CEDP0001	CEDELO, PATR	Routine	Walk-In	SP	AL	ABAC0001	Sof	
351	5/27/2008	CRA0001	CRAIG, JOSE	L Routine	Walk-In	SP	AL	CRA0001	Sof	
352	5/28/2008	ABAC0001	ABACOL, CAEA	Routine	Walk-In	IN	SL	ABAC0001	Sof	
353	5/28/2008	ABAC0001	ABATE, MAGAL	Routine	Walk-In	IN	SL	ABAC0001	Spn	
354	5/28/2008	ABAC0001	ABACOL, CAEA	Routine	Walk-In	IN	AL	ABAC0001	Sof	
355	5/28/2008	ABAC0001	ABACOL, CAEA	Routine	Walk-In	IN	AL	ABAC0001	Sof	
356	6/2/2008	ABAC0001	ABACOL, CAEA	Routine	Walk-In	IN	AL	ABAC0001	Sof	
357	6/2/2008	CHLD0001	CHAL, LESLIE	Physical Exam	Walk-In	CH	AL	CHLD0001	Sof	
358	6/2/2008	BAW00001	BANK, KENYA	Px Staff	Walk-In	MC	AL	ABAC0001	Spn	
359	6/2/2008	FUL00001	FULTON, CHAP	Lab Result	Appointment	SP	AL	FUL00001	Sof	
360	6/2/2008	ESQ00001	ESQUENEL, ANA	Lab Test	Appointment	HL	SL	ABAC0001	CMR	
361	6/4/2008	ABAC0001	ABACOL, CAEA	Routine	Walk-In	IN	AL	ABAC0001	Sof	

Show Only Visits Not Billed

Account Manager

Patient: [Search] From: [05/01/2007] To: [05/31/2008]

Visits | Claims | Charges | Payments / Adjustments | Aging | Communication

Select	Claim No.	Date	Provider	CPT	Units	Amount	Extended	Allowed	Guar. Pay.	Inst Pay	Ins2 Pay	Adj. Amount	Deductible	Pat. Bal.	Balance	Co
<input type="checkbox"/>	59639	3/20/2008	AL	97601	1.0	35.00	35.00	0	0	0	0	0	0	0	35.00	
<input type="checkbox"/>	59640	3/20/2008	AL	15980	1.0	100.00	100.00	0	0	0	0	0	0	0	100.00	
<input type="checkbox"/>	59641	4/11/2008	AL	92000	1.0	35.00	35.00	0	0	0	0	0	0	0	35.00	
<input type="checkbox"/>	59642	3/22/2008	AL	15980	1.0	0.00	0.00	0	0	0	0	0	0	0	0.00	
<input type="checkbox"/>	59643	3/22/2008	AL	89000	1.0	0.00	0.00	0	0	0	0	0	0	0	0.00	
<input type="checkbox"/>	59645	3/19/2008	AL	82962	1.0	0.00	0.00	0	0	0	0	0	0	0	0.00	
<input type="checkbox"/>	59646	3/19/2008	AL	89018	1.0	85.00	85.00	0	0	0	0	0	0	0	85.00	
<input type="checkbox"/>	59648	3/20/2008	AL	89000	1.0	85.00	85.00	0	0	0	0	0	0	0	85.00	
<input type="checkbox"/>	59649	3/22/2008	AL	97000	1.0	0.00	0.00	0	0	0	0	0	0	0	0.00	
<input type="checkbox"/>	59648	3/22/2008	AL	14600	1.0	0.00	0.00	0	0	0	0	0	0	0	0.00	
<input type="checkbox"/>	59645	5/19/2008	AL	84500	1.0	18.93	18.93	0	0	0	0	0	0	0	18.93	
<input type="checkbox"/>	59646	3/20/2008	AL	97018	1.0	80.00	80.00	0	0	0	0	0	0	0	80.00	
<input type="checkbox"/>	59639	3/20/2008	AL	94010	1.0	80.00	80.00	0	0	0	0	0	0	0	80.00	
<input type="checkbox"/>	59646	3/20/2008	AL	97018	1.0	30.00	30.00	0	0	0	0	0	0	0	30.00	
<input type="checkbox"/>	59646	3/19/2008	AL	89006	1.0	0.00	0.00	0	0	0	0	0	0	0	0.00	
<input type="checkbox"/>	59646	3/19/2008	AL	80746	1.0	0.00	0.00	0	0	0	0	0	0	0	0.00	
<input type="checkbox"/>	59646	3/19/2008	AL	89002	1.0	0.00	0.00	0	0	0	0	0	0	0	0.00	
<input type="checkbox"/>	59646	3/19/2008	AL	29200	1.0	0.00	0.00	0	0	0	0	0	0	0	0.00	
<input type="checkbox"/>	59646	3/19/2008	AL	81802	1.0	0.00	0.00	0	0	0	0	0	0	0	0.00	

Unpaid Charges Select All Closed In2 not Paid All Ins Paid
 Closed Charges Unpaid Sec. Charges: Payments: Balance:

Account Manager

Patient: [Search] From: [05/01/2007] To: [05/31/2008]

Visits | Claims | Charges | Payments / Adjustments | Aging | Communication

Date	Claim No.	Charges	Payments	Adjustments	Current	Over 30	Over 60	Over 90	Over 120	Current	Days	Balance	Days
6/29/2007	59619	85.00	0.00	0.00	85.00	0.00	0.00	0.00	0.00	85.00	0.00%		
7/9/2007	59620	85.00	0.00	0.00	85.00	0.00	0.00	0.00	0.00	170.00	14.33%		
7/19/2007	59621	85.00	0.00	0.00	85.00	0.00	0.00	0.00	0.00	255.00	28.17%		
7/19/2007	59624	56.00	0.00	0.00	56.00	0.00	0.00	0.00	0.00	311.00	32.39%		
1/9/2008	59626	145.00	0.00	0.00	145.00	0.00	0.00	0.00	0.00	456.00	24.12%		
1/9/2008	59627	160.00	0.00	0.00	160.00	0.00	0.00	0.00	0.00	616.00			
2/12/2008	59628	302.00	0.00	0.00	302.00	0.00	0.00	0.00	0.00	918.00			
2/14/2008	59629	50.00	0.00	0.00	50.00	0.00	0.00	0.00	0.00	968.00			
2/14/2008	59630	495.00	0.00	0.00	495.00	0.00	0.00	0.00	0.00	1463.00			
2/14/2008	59631	50.00	0.00	0.00	50.00	0.00	0.00	0.00	0.00	1513.00			
2/14/2008	59632	50.00	0.00	0.00	50.00	0.00	0.00	0.00	0.00	1563.00			
2/14/2008	59633	50.00	0.00	0.00	50.00	0.00	0.00	0.00	0.00	1613.00			
2/14/2008	59634	170.00	0.00	0.00	170.00	0.00	0.00	0.00	0.00	1783.00			
2/17/2008	59635	110.00	0.00	0.00	110.00	0.00	0.00	0.00	0.00	1893.00			
3/9/2008	59636	90.00	0.00	0.00	90.00	0.00	0.00	0.00	0.00	1983.00			
3/9/2008	59637	300.00	0.00	0.00	300.00	0.00	0.00	0.00	0.00	2283.00			
3/13/2008	59638	120.00	0.00	0.00	120.00	0.00	0.00	0.00	0.00	2403.00			
3/20/2008	59639	430.00	0.00	0.00	430.00	0.00	0.00	0.00	0.00	2833.00			
3/20/2008	59640	170.00	60.00	130.00	0.00	0.00	0.00	0.00	0.00	3003.00			
4/11/2008	59641	175.00	0.00	0.00	175.00	0.00	0.00	0.00	0.00	3178.00			
4/12/2008	59642	140.00	0.00	0.00	140.00	0.00	0.00	0.00	0.00	3318.00			
4/12/2008	59643	140.00	0.00	0.00	140.00	0.00	0.00	0.00	0.00	3458.00			
4/17/2008	59644	110.00	0.00	0.00	110.00	0.00	0.00	0.00	0.00	3568.00			

Audit Manager

- The Audit tool are a part of an accountability system that is procedure and diagnosis driven.
- Ensures patient recall by proving procedure and diagnosis follow up.
- Allows for electronic Management of claims which cannot be directly billed and requires specific documentation for processing Medi-Care and other third party payers.

Print Report

PCS Activities From 5/31/2006 To 5/31/2008 11:28:34 AM

#	Date	Action	From	Chartnumber	Last Name	First Name	DOB	Phone	Outcome	Comments
1	06/10/2006 12:00 AM	Letter	a	BALMA001	BALDERAS	MARTHA	01/01/1990			
2	06/10/2006 12:00 AM	Letter	a	SANMA031	SANDOVAL	MARIA	01/01/1990	(111) 555-1234		
3	06/10/2006 12:00 AM	Letter	a	TUCSA001	TUCKER	SANDIE	01/01/1990	(111) 555-1234		
4	06/10/2006 12:00 AM	Letter	a	WELDE001	WELL	DANIEL	01/01/1990	(111) 555-1234		
5	06/10/2006 12:00 AM	Letter	a	YANEL001	YANES	ELIN	01/01/1990	(111) 555-1234		
6	06/10/2006 11:48 AM	Call	gt	CEDAN001	CEDENO	ANA	01/01/1990	(111) 555-1234	Call - Left a Message	
7	10/09/2006 5:18 PM	Call	OSW	FULK001	FULTON	KISHA	01/01/1990	(111) 555-1234	Call - Left a Message	
8	11/09/2006 12:00 AM	Letter	a	HOWDE000	HOWLETT	DEIDRA	01/01/1990	(111) 555-1234		
9	11/09/2006 12:00 AM	Letter	a	WESTR001	WEST	TRACY	01/01/1990	(111) 555-1234		
10	11/09/2006 12:00 AM	Letter	a	YANEL001	YANES	ELIN	01/01/1990	(111) 555-1234		
11	11/09/2006 12:00 AM	Letter	a	ZAPAM001	ZAPATA	AMANTINA	01/01/1990			
12	11/09/2006 12:00 AM	Letter	a	CEBAN001	CEDENO	ANA	01/01/1990	(111) 555-1234		
13	11/09/2006 12:00 AM	Letter	a	FULK001	FULTON	KISHA	01/01/1990	(111) 555-1234		
14	11/09/2006 12:00 AM	Letter	a	WELDE001	WELL	DANIEL	01/01/1990	(111) 555-1234		
15	11/14/2006 12:52 PM	Call	OSW	ZEPAN001	ZEPEDA	ANGELA	01/01/1990		Call - Left a Message	FBS
16	01/04/2007 8:39 AM	Call	OSW	ZILBE001	ZILONSOCH	BERNABET	01/01/1990	(111) 555-1234	Call - APT - 1/18/2007 10:00	
17	01/04/2007 3:30 PM	Call	OSW	ZAMMA005	ZAMBRAN	MARIA	01/01/1990	(111) 555-1234	Call - APT - 1/12/2007 10:00	
18	02/05/2007 8:17 PM	Call	OSW	WESTR001	WEST	TRACY	01/01/1990	(111) 555-1234	Call - APT - 2/14/2007 10:00	Patient is anxious to know the
19	02/10/2007 12:27 PM	Call		CARDA001	CARRILLO	DAVID	01/01/1990		Call - APT - 2/15/2007 12:00	
20	02/27/2007 4:23 PM	Call	OSW	BANTO001	BAND	TOM	04/05/1983	(111) 555-1234	Call - Left a Message	
21	03/01/2007 4:24 PM	Call		ABAJC001	ABALOS	JOANNA	01/01/1990	(111) 555-1234	Call - No Answer	
22	03/01/2007 4:25 PM	Call		ABAGE001	ABADIE	GEORGINA	08/01/1987	(111) 555-1234	Call - Left a Message	
23	03/01/2007 4:26 PM	Call	OSW	ABAYL000	ABARCA	KAREN	01/01/1990	(111) 555-1234	Call - APT - 3/15/2007 10:00	

Print Report

PCS Activities From 5/31/2006 To 5/31/2008 11:28:34 AM

#	Date	Action	From	Chartnumber	Last Name	First Name	DOB	Phone	Outcome	Comments
1	06/10/2006 12:00 AM	Letter	a	BALMA001	BALDERAS	MARTHA	01/01/1990			
2	06/10/2006 12:00 AM	Letter	a	SANMA031	SANDOVAL	MARIA	01/01/1990	(111) 555-1234		
3	06/10/2006 12:00 AM	Letter	a	TUCSA001	TUCKER	SANDIE	01/01/1990	(111) 555-1234		
4	06/10/2006 12:00 AM	Letter	a	WELDE001	WELL	DANIEL	01/01/1990	(111) 555-1234		
5	06/10/2006 12:00 AM	Letter	a	YANEL001	YANES	ELIN	01/01/1990	(111) 555-1234		
6	06/10/2006 11:48 AM	Call	gt	CEDAN001	CEDENO	ANA	01/01/1990	(111) 555-1234	Call - Left a Message	
7	10/09/2006 5:18 PM	Call	OSW	FULK001	FULTON	KISHA	01/01/1990	(111) 555-1234	Call - Left a Message	
8	11/09/2006 12:00 AM	Letter	a	HOWDE000	HOWLETT	DEIDRA	01/01/1990	(111) 555-1234		
9	11/09/2006 12:00 AM	Letter	a	WESTR001	WEST	TRACY	01/01/1990	(111) 555-1234		
10	11/09/2006 12:00 AM	Letter	a	YANEL001	YANES	ELIN	01/01/1990	(111) 555-1234		
11	11/09/2006 12:00 AM	Letter	a	ZAPAM001	ZAPATA	AMANTINA	01/01/1990			
12	11/09/2006 12:00 AM	Letter	a	CEBAN001	CEDENO	ANA	01/01/1990	(111) 555-1234		
13	11/09/2006 12:00 AM	Letter	a	FULK001	FULTON	KISHA	01/01/1990	(111) 555-1234		
14	11/09/2006 12:00 AM	Letter	a	WELDE001	WELL	DANIEL	01/01/1990	(111) 555-1234		
15	11/14/2006 12:52 PM	Call	OSW	ZEPAN001	ZEPEDA	ANGELA	01/01/1990		Call - Left a Message	FBS
16	01/04/2007 8:39 AM	Call	OSW	ZILBE001	ZILONSOCH	BERNABET	01/01/1990	(111) 555-1234	Call - APT - 1/18/2007 10:00	
17	01/04/2007 3:30 PM	Call	OSW	ZAMMA005	ZAMBRAN	MARIA	01/01/1990	(111) 555-1234	Call - APT - 1/12/2007 10:00	
18	02/05/2007 8:17 PM	Call	OSW	WESTR001	WEST	TRACY	01/01/1990	(111) 555-1234	Call - APT - 2/14/2007 10:00	Patient is anxious to know the
19	02/10/2007 12:27 PM	Call		CARDA001	CARRILLO	DAVID	01/01/1990		Call - APT - 2/15/2007 12:00	
20	02/27/2007 4:23 PM	Call	OSW	BANTO001	BAND	TOM	04/05/1983	(111) 555-1234	Call - Left a Message	
21	03/01/2007 4:24 PM	Call		ABAJC001	ABALOS	JOANNA	01/01/1990	(111) 555-1234	Call - No Answer	
22	03/01/2007 4:25 PM	Call		ABAGE001	ABADIE	GEORGINA	08/01/1987	(111) 555-1234	Call - Left a Message	
23	03/01/2007 4:26 PM	Call	OSW	ABAYL000	ABARCA	KAREN	01/01/1990	(111) 555-1234	Call - APT - 3/15/2007 10:00	

Task Manager

- Helps keep record of all unaccomplished tasks.
- Add, edit, remove, reassign, and execute tasks on patient's chart.
- Search tasks by date range and Categorized Folders.
- Print Option available

Task List window showing a list of tasks. The table below represents the data shown in the screenshot:

Name	Priority	Status	% Complete	Due Date	Owner	Assigned To	Reminder Da	Folder
Get Referral for Abadie Georgina	High	Complete	100 %	5/24/2007	AI	BF	5/31/2007	REFERRAL
Process Lab fo Abadie Georgina	Low	Complete	100 %	5/28/2007	DD	DK	5/31/2007	LAB
Print recent lab	High	Complete	100 %		AI	GG		Lab
Missing SuperBill	Urgent	Complete	100 %	6/8/2007	Tina	AI		RTC
Get a Referral for ANGEL, BELLE - High	High	Complete	100 %		AI	Front Desk		Referral
RTC in 2 Week(s) for ANGEL, BELLI	High	Complete	100 %		AI	Front Desk		RTC
Get a Referral for ALAR, SAMBA - High	High	Complete	100 %		AI	Front Desk		Referral
RTC in 2 Week(s) for ABARCA, Kf	High	Complete	100 %		AI	Front Office		Referral
RTC in 3 Week(s) for ABARCA, Kf	High	Complete	100 %		AI	Front Office		Referral
Dermatology Referral for ABARCA, High	High	Complete	100 %		AI	Front Office		Referral
RTC in 1 Month(s) for ABARCA, K.	High	Complete	100 %		AI	Front Office		RTC
RTC in 3 Day(s) for ATALI, MAND.	High	Complete	100 %		AI	Front Office		RTC
RTC in 12 Day(s) for ATALI, MANI	High	Complete	100 %		AI	Front Office		RTC
RTC in 1 Week(s) for ATALI, MAN	High	Complete	100 %		AI	Front Office		RTC
RTC in 3 Week(s) for ATALI, MAN	High	Complete	100 %		AI	Front Office		RTC
RTC in 2 Month(s) for ATALI, MA	High	Complete	100 %		AI	Front Office		RTC
RTC in 5 Month(s) for ATALI, MA	High	Complete	100 %		AI	Front Office		RTC
RTC in 1 Week(s) for ATALI, MAN	High	Complete	100 %		AI	Front Office		RTC

New Task dialog box showing the following details:

- Task: Owner: AI, Type: Referral
- ChartNumber: ABAJ0001, Priority: High
- Assigned To: Front Office
- Title: Allergy Immunology Referral for ABALOS, JOANNA - 1/1/1990
- Body: Get a Allergy Immunology Referral for ABALOS, JOANNA - 1/1/1990
- Dates: Start Date: 05/31/2008, Due Date: 06/05/2008, Reminder Date: 06/03/2008
- Action: Faxed referral to specialist
- Status: New, % Comp.: 100, Completed: , Date Complete: 06/02/2008

Reports

Excellent Data Mining Feature Custom Reports.

Develop reports for measuring the quality of care by looking at your practice data in a variety of ways. During an encounter, patient data collected through PatientMax™ is stored in a relational database as discrete data elements

- Patients Visit Log
- Daily Census Log
- ICD Billing Log
- CPT Procedure Billing Log
- Abnormal Lab Log
- Missed Appointments Reports
- Missed Vaccine Report
- Census and Claims Reconciliation Report
- Aging Report
- Gross Revenue Reports- daily, weekly, monthly etc

Print Report

100% 1 of 2

DAILY CENSUS REPORT

Visits of 02/07/06

	Chart	Last Name	First Name	DOB	Phone	Payor Class	Description
1	ABAGE001	MARCH	ADAM	02/12/1987	123 555 0000	SO	Appointment
2	ANBE001	DOE	JANE	01/16/1968	123 555 0000	SO	Appointment
3	ABACL001	DOE	JOHN	01/31/1996	123 555 0000	CH	Appointment
4	ABBES001	AUGUST	ADAM	05/07/1940	123 555 0000	SO	Appointment
5	ABRED001	FALL	EDGAR	07/06/1993	123 555 0000	HM	Appointment
6	ABEAD001	OCTOBER	EVE	07/14/1950	123 555 0000	SO	Appointment
7	ABBES001	AUGUST	ADAM	05/07/1940	123 555 0000	SO	Appointment
8	ABRLE011	PEACH	LESLY	04/21/1987	123 555 0000	SP	Appointment
9	ABAKA001	MAY	ADAM	02/03/1978	123 555 0000	CP	Appointment
10	ABRCED001	SPRING	JOHN	10/21/1980	123 555 0000	SO	Appointment
11	ABRLE001	WINTER	LETICIA	12/21/1970	123 555 0000	SO	Appointment
12	ABRMA011	ORANGE	JANE	06/02/1962	123 555 0000	HM	Appointment
13	ACEAN001	LEMON	ANTONIO	01/17/1982	123 555 0000	CH	Walk In
14	ACEMA011	YELLOW	MARIA	10/02/1952	310-874-9559	BC	Appointment

Print Report

100% 1 of 1

PATIENT LIST

Chart	Last Name	First Name	DOB	Sex	Payor	SSN	Ins1	BeneficiaryID	Phone
ABA0000	ABADIE	GEORGINA	08/01/1987	Fem	MC	111-11-1111	AET04	12345678912	(111) 555-1234
ATAMA000	ATALI	MANDAT	03/06/1993	Fem	MC	111-11-1111	ALLST	12345678912	(111) 555-1234
AVELD001	AVELAR	LUZ	01/01/1990	Fem	MC	111-11-1111		12345678912	(111) 555-1234
BALEB001	BALL	BERTHA	01/01/1990	Fem	MC	111-11-1111	SPAY	12345678912	(111) 555-1234
BANT0000	BAND	TOM	04/05/1983	Male	MC	111-11-1111	TRAO0	12345678912	(111) 555-1234
CARD0011	CARDENAS	DIANA	01/01/1990	Fem	MC	111-11-1111	EDS00	12345678912	(111) 555-1234
CEDE0001	CEDENO	JACQUE	01/01/1990	Fem	MC	111-11-1111	EDS00	12345678912	(111) 555-1234
CEDEM001	CEDELLO	MIXTELL	01/01/1990	Fem	MC	111-11-1111		12345678912	(111) 555-1234
DOOC0001	DOCP	OUSMANE	01/00/1987	Male	MC	111-11-1111		12345678912	(111) 555-1234
OAYA0000	OAYE	AWA	07/02/2006	Fem	MC		21		
HALKE001	HALL	HERNAW	01/01/1990	Fem	MC	111-11-1111	0	12345678912	(111) 555-1234
HOWKA000	HOWARD	KARMEISHA	01/01/1990	Fem	MC	111-11-1111	EDS00	12345678912	(111) 555-1234
HUGEL001	HUDSON	ELTRY	01/01/1990	Male	MC	111-11-1111	TRAO0	12345678912	(111) 555-1234
INYO0001	IRISH	JOHNEY	01/01/1990	Fem	MC	111-11-1111	EDS00	12345678912	(111) 555-1234
JONK0001	JONES	HEERA	01/01/1990	Fem	MC	111-11-1111	EDS00	12345678912	(111) 555-1234
MARKA000	MAR	KARA	09/15/1996	Male	MC	111-11-1111	AET04	12345678912	(111) 555-1234
NDISE001	NDIPOR	SELESTINA	01/01/1990	MC		111-11-1111		12345678912	(111) 555-1234
PHIL001	PHILLIP	JAYLA	01/01/1990	Fem	MC	111-11-1111		12345678912	(111) 555-1234
SALFR001	SALAS	EPHRAIN	01/01/1990	Male	MC	111-11-1111		12345678912	(111) 555-1234
SANMA001	SANDOVA	MARIA	01/01/1990	Fem	MC	111-11-1111	EDS00	12345678912	(111) 555-1234
SMAD001	SMITH	JANE	01/01/1959	Fem	MC	997-65-4231	EDS00	98765432101	310 765 4231
SMIA0041	SMITH	JANICE	01/01/1959	Fem	MC	997-65-4231	EDS00	98765432101	310 765 4231
SMIO0011	SMITH	JOHNY	02/06/2003	Male	MC		AET01	3344556	212334
THREB001	THROWER	BENNY	01/01/1990	Fem	MC	111-11-1111	EDS00	12345678912	(111) 555-1234
WESTR001	WESTRO	PATRICIA	01/01/1990	Fem	MC	111-11-1111		12345678912	(111) 555-1234
WESTR000	WEST	TRACY	01/01/1990	Fem	MC	111-11-1111	TRAO0	12345678912	(111) 555-1234
WHOLE000	WAGNER	LEONARD	01/01/1990	Male	MC	111-11-1111	EDS00	12345678912	(111) 555-1234
WORLE000	WORKLEY	SUSAN	01/01/1990	Fem	MC	111-11-1111		12345678912	(111) 555-1234
WYR0001	WYRONS	JOHN	01/01/1990	Male	MC	111-11-1111	FFY00	12345678912	(111) 555-1234

Encounter Manager

- This module provides providers with an overview of their patient's information one easy to view screen.
- Providers can quickly review patient information such as: Visits, SuperBills, Labs, Allergies, Medications, and Medical History.
- Physician access to Electronic SuperBill, Encounter Form, Lab Review, Prescription Writer, Electronic Chart.

The screenshot shows the 'Encounter Manager' window. At the top, there's a search bar with 'From: 4/29/2008' and 'To: 4/29/2008'. Below is a table of encounters with columns for 'No.', 'Date', 'Chart', 'Patient Name', 'Description', and 'Type'. The first encounter is selected, showing details for 'SMITH, JANE'. To the right, there's a 'Diagnoses' section with a list of ICD-9 codes and descriptions, such as '250.00 DIABETES MELLITUS TYPE II UNCONTROLLED'. Below that is a 'Procedures' section. On the left, a patient summary box displays 'Patient's Name: SMITH, JANE', 'DOB: 1/11/1939', and 'Visit Date: Tue, Apr 29, 2008'. It also includes 'CC: Vaginal itch and kidney pain', 'HPI: 67 y/o W/F c/o bilateral flank pain R>L x 2 days...', and 'Past Medical History: Type II Diabetes Mellitus, Hyperlipidemia, Glaucoma R-eye, Cataract L-eye'.

The screenshot shows the 'Encounter Form' window for patient 'SMITH, JANE'. It features a header with 'Visit Date on: 4/29/2008' and 'Enc Date: 4/29/2008'. Below the header is a 'Document' section with fields for 'Doc Title', 'Doc No.', 'Author', and 'Status'. The main content area is titled 'FINAL REPORT:' and contains the following text: 'Document Signed By: Icare, Andrew M.D. On: 4/29/2008 12:37:01 PM'. Below this is the 'CC:' section with 'Vaginal itch and kidney pain', followed by 'HPI:' and a detailed history of present illness. The 'Past Medical History' section lists 'Type II Diabetes Mellitus, Hyperlipidemia, Glaucoma R-eye, Cataract L-eye'. A 'FAMILY HISTORY' section notes 'Medical History: immediate family. The mother is deceased. The father is deceased'. On the left, there's a vertical menu with icons for various medical categories like 'CC', 'HPI', 'PHI', 'ROS', 'Neck', 'Allergies', 'Vital', 'Exam', 'Hx', 'Med', 'Men', 'Procedures', 'Lab-Order', 'X-Ray', 'Imu', 'PSU', 'Pn', 'ATC', and 'MFT'. On the right, there are buttons for 'Save as Template', 'Load a Template', 'Free Form Editor', 'Chart', and 'Close'.

The screenshot shows a 'Select a Template' dialog box. It has a 'Grid View' checkbox and 'Cancel' and 'Select' buttons. The main area is divided into two panes. The left pane shows a tree view of templates under 'General', including 'CHIEF Follow up', 'CHIEF Follow up 45', 'CHIEF Follow up #11', and 'G1'. The right pane shows a preview of the selected template's content, including 'CC: Physical exam', 'HPI: Patient is coming for physical', 'ROS: CONSTITUTIONAL: Fever Weight loss', 'RESPIRATORY: Shortness of breath Wheezing Hemoptysis', and a detailed 'PHYSICAL EXAM:' section covering 'GENERAL', 'HEAD', 'EYES', 'NOSE', 'EARS', and 'ORAL CAVITY'.

Prescription Writer

PatientMax™ Prescription Writer gives providers a fast and accurate way to write their prescriptions electronically. Manage a list of commonly used medications and their dosages then fax the completed prescription directly to the pharmacy.

Ensuring that patients receive the correct medication has never been easier or more convenient. PatientMax™ provides an ePrescribing module that allows physicians to order, record, and transmit a prescription directly to the pharmacist, ensuring that no information about dosage, frequency, etc., becomes lost in translation or transport. With this direct connectivity, pharmacists also are able to respond directly with requests for refills. As a result, fewer errors are made and patient safety is protected.

- Create, transmit and monitor patient prescriptions electronically!
- Physician can check new prescriptions against a patient's medication list and recorded drug allergies to help prevent interactions and/or medication errors.
- PatientMax™ generates and prints complete and legible scripts for your signature or with your digitized signature already printed.
- PatientMax™ records detailed prescription instructions when they are entered once, allowing you to create prescriptions quickly and easily, reducing the possibility of error.
- Prescription follow-up functionality allows providers to know when a prescription is scheduled to run out, allowing the provider to schedule follow-up appointments.

Date	Medication	Instruction	Dose	Duration
2/10/2007	DECADRON 4mg	tab PO BID Day before chr	1	1 Day(s)
2/10/2007	KCI 20 mg	tab PO BID x 5 days then 1	1	1 Day(s)
2/10/2007	DECADRON 4mg	tab PO BID Day before chr	1	1 Day(s)
2/10/2007	KCI 20 mg	tab PO BID x 5 days then 1	1	1 Day(s)
2/10/2007	CIPRO 500 mg	tab PO BID	1	1 Day(s)
2/10/2007	CIPRO 500 mg	tab PO BID	1	1 Day(s)

Medication	Instructions	Date	Medication	Instruction
CACCO 500mg	tab PO TID	6/6/2008	Calcium Carbonate 500 MG	1 pill bid
CIPRO 500 mg	tab PO BID	6/6/2008	Nuvacac 5 MG	1 tab qd
COLACE 100mg	tab PO BID			
COMPazine 10MG	tab PO TID			
DECADRON 4mg	tab PO BID			

PRESCRIPTION

MY GET WELL MEDICAL GROUP
11633 HAWTHORNE BLVD, SUITE 103, HAWTHORNE, CAROLINA
TEL: 310 219-2929 FAX: 310 219-2940

Patient Name: ANGEL BELLE DOB: 01/02/1990 Tel: (111) 555-1234
Address: BELLEVUE BLVD, HAWTHORNE, CAROLINA Prescription Date: 06/06/2008

Prescription:
1 CIPRO 500 MG 1 tab bid 5 D 10 DAW RABE 0

Prescriber's Name: ANDREW UCARE, M.D. Date: 6/6/2008
CALIC # 91-105134 DEAP 1125456 Signature: [Signature]

Injection Manager

- Injection orders are received from the Electronic SuperBill.
- A record of immunization is captured into the patient's chart.
- The following information is captured: Administered by:, Route, Site, Lot #, Expiration Date, Manufacturer, and VIS Date.

Injection Manager

Injection Orders | Injections Given

From: 01/01/2008 To: 06/06/2008

Chart: [] Find

Chart	Patient Name	Date	No.	Vaccine	Provider
ABAMA0001	ABATE, MAGALI - 1/1/1990	01/10/08 17:55	2 - BC	90746 - HEPATITIS B VACCINE, ADULT DOSAGE, IM US	AI
		02/12/08 10:49	1 - BC	90701 - DIPHTHERIA, TETANUS TOXOIDS, & WHOLE CEL	AI
		02/19/08 14:29	1 - BC	90669 - PNEUMOCOCCAL CONJUGATE VACCINE, POLYVALE	AI
ABAJO0001	ABALOS, JOANNA - 1/1/1990		2 - BC	90691 - TYPHOID VACCINE, VI CAPSULAR POLYSACCHAR	AI
		03/18/08 00:45	1 - BC	90633 - HEPATITIS A VACCINE, PEDIATRIC/ADOLESCEN	AI
			2 - BC	90720 - DTP/HIB VACCINE, IM	AI
ABAMA0001	ABATE, MAGALI - 1/1/1990	04/01/08 11:00	1 - BC	90658 - INFLUENZA VIRUS VACCINE, SPLIT, 3 YEARS	AI
			2 - BC	90633 - HEPATITIS A VACCINE, PEDIATRIC/ADOLESCEN	AI
ABAJO0001	ABALOS, JOANNA - 1/1/1990	04/11/08 22:16	1 - BC	90746 - HEPATITIS B VACCINE, ADULT DOSAGE, IM US	AI
			2 - BC	90746 - HEPATITIS B VACCINE, ADULT DOSAGE, IM US	AI
			1 - CP	90746_1 - HEPATITIS B 2	AI
ABALE0001	ABAN, LEILANI - 9/4/1989	04/12/08 00:30	2 - CP	90718 - TETANUS & DIPHTHERIA TOXOIDS (TD) ADSORB	AI
			3 - CP	90732 - PNEUMOCOCCAL POLYSACCHARIDE VACCINE, 23-	AI
ABAJO0001	ABALOS, JOANNA - 1/1/1990	04/12/08 00:49	1 - BC	90746 - HEPATITIS B VACCINE, ADULT DOSAGE, IM US	AI
ABAGE0001	ABADIE, GEORGINA - 8/1/1987	04/22/08 15:51	1 - MC	90633 - HEPATITIS A VACCINE, PEDIATRIC/ADOLESCEN	AI
			1 - SO	90658 - INFLUENZA VIRUS VACCINE, SPLIT, 3 YEARS	AI
ANBE0001	ANGEL, BELLE - 1/2/1990	04/24/08 13:56	2 - SO	90632 - HEPATITIS A VACCINE, ADULT DOSAGE, IM US	AI
			3 - SO	90701 - DIPHTHERIA, TETANUS TOXOIDS, & WHOLE CEL	AI
SMIJA0001	SMITH, JANE - 1/1/1939	04/29/08 13:00	1 - MC	90746 - HEPATITIS B VACCINE, ADULT DOSAGE, IM US	AI
SMIJO0041	SMITH, JOHN - 1/1/1939	05/06/08 16:54	1 - MC	90746 - HEPATITIS B VACCINE, ADULT DOSAGE, IM US	AI
		05/01/08 14:23	1 - IN	90746 - HEPATITIS B VACCINE, ADULT DOSAGE, IM US	AI
AARCA0001	AARON, CANDACE - 1/1/1965	05/30/08 10:57	1 - IN	90702 - DIPHTHERIA & TETANUS TOXOIDS (DT) ADSORB	AI
			2 - IN	90746 - HEPATITIS B VACCINE, ADULT DOSAGE, IM US	AI

Injections for SMIJO0041 - SMITH, JOHN - 1/1/1939

Administered By: MA

Code	Date	Name	Route	Site	Lot #	Exp #	Mfr
90746	5/1/2008	HEPATITIS B VACCINE, AD	Intramuscularly	Deltoid left	875124	06/01/2009	Merck

Intramuscularly
 Intranasally
 Orally
 Subcutaneously

Anterolateral left
 Anterolateral right
 Deltoid left
 Deltoid right
 Gluteus left
 Gluteus right
 Lateral aspect left
 Lateral aspect right
 Mid lateral left
 Mid lateral right

Patient Education

- Increase your patient retention, satisfaction, and knowledge, while decreasing malpractice suits by simply educating your patients of their condition.
- In many cases, you can even bill for patient education under CPT Code 99071

Encounter Form: Visit Date on 6/6/2008 - ANGEL, BELLE - 1/2/1990

Select Patient
Chart: ANBE0001 | ANGEL, BELLE - 1/2/1990 Enc. Date: 6/6/2008

Document
Doc Title: Prescription Refill Author: AI Doc No: Save Note
Doc ID: 0 CoSign By: Review By: Status: In Progress Save Note & Sign

Education
 DIABETES
 DIET/NUTRITION
 EXERCISE
 FAMILY PLANNING
 HYPERTENSION
 INJURY PREVENTION
 OBESITY
 OTHER
 RESULTS
 STD
 MEDICATION
 MEDICATION RESULTS
 SUBSTANCE ABUSE
 TESTICULAR SELF EXAM
 TOBACCO CESSATION
 TUBERCULOSIS

Topic: MEDICATION
Content
Major medication sideeffects reviewed with patient. Advised to bring all meds from all providers to her appointments. Advised to meds only as prescribed.

Session
Patient's Signature Start Time: 12:25 PM End Time: 12:39 PM
Cancel OK

Save as Template
Load a Template
Free Form Editor
Chart
Close

Encounter Form: Visit Date on 6/6/2008 - ANGEL, BELLE - 1/2/1990

Select Patient
Chart: ANBE0001 | ANGEL, BELLE - 1/2/1990 Enc. Date: 6/6/2008

Document
Doc Title: Prescription Refill Author: AI Doc No: Save Note
Doc ID: 0 CoSign By: Review By: Status: In Progress Save Note & Sign

CC
HPI
PMH
ROS
Meds
Allergies
Vital
Exam
Asmt Note
Dx
Plan Note
Lab Order
X Ray
Imu
Rx
RTC
Discharge

LMP: Normal LMP on 6/1/2008
Diagnosis:
S10.2 FULL ORAL CONTRACEPTION
599.0 URINARY TRACT INFECTION
PLAN:
Procedures:
99213 OFFICE/OP VISIT, EST PT, 2 KEY COMPONENT
Z5220 LAB HANDLING
Lab Order:
81002 URINALYSIS, DIP STICK/TABLET REAGENT, NO
Prescription:
CIPRO 500 MG 1 tab bid 5 D 10 Refill 0
Patient Education: Session From 12:25 PM To 12:39 PM
CONDOM: Dual purpose of condoms for STD prevention and contraception discussed with pt.
FAMILY PLANNING: Introduction to the concept.
MEDICATION: Major medication sideeffects reviewed with patient. Advised to bring all meds from all providers to her appointments. Advised to meds only as prescribed.
Icare, Andrew M.D.

Save as Template
Load a Template
Free Form Editor
Chart
Close

Electronic SuperBill

This specialized billing module is designed to address all of the medical billing challenges faced by providers in this current complicated reimbursement climate. It is a single source document which allows for claims posting and accounts aging and interfaces efficiently with other practice modules.

- One Point Information Capture
- Time-of-Care Billing
- Clean Claims Automatically Created
- Customizable SuperBills
- Reduced Billing Costs
- Ordered Tests Available Instantly to all staff.

With a single click of the mouse the user can capture:

- Encounter data
- CPT and ICD codes
- Lab notes
- Appointment notes
- All billing data

Super Bill for SMJJA0001 SMITH, JANE - 1/1/1939

Encounter Form | Discharge | Free Form Editor | Chart

Chart: SMJJA0001 | SMITH, JANE - 1/1/1939 | Gua.: SMJJA0001 | Copay: 0 | DDS: 04/29/2008 | S.B. T: GRL
 SB No: 24943 | Ins. EDS00 - EDS | Policy No/Grp: 987654321A1 | Auth No: | Prv: AI | MC

NEW PATIENT	GASTRO-INTESTINAL	CLINIC STAT LAB
<input type="checkbox"/> 99202 OFFICE/OP VISIT, NEW F	<input type="checkbox"/> 535.40 GASTRITIS	<input type="checkbox"/> 81025 URINE PREGNANCY TEST
<input type="checkbox"/> 99203 OFFICE/OP VISIT, NEW F	<input type="checkbox"/> 558.9 GASTROENTERITIS / CO	<input checked="" type="checkbox"/> 81002 URINALYSIS, DIP STICK/
<input type="checkbox"/> 99204 OFFICE/OP VISIT, NEW F	<input type="checkbox"/> 578.9 GASTROINTESTINAL BLEI	<input checked="" type="checkbox"/> 82465 CHOLESTEROL, SERUM/W
<input type="checkbox"/> 99205 OFFICE/OP VISIT, NEW F	<input type="checkbox"/> 455.9 ANAL SKIN TAG	<input checked="" type="checkbox"/> 82947 GLUCOSE; QUANTITATIV
	<input type="checkbox"/> 570 ACUTE HEPATITIS	<input type="checkbox"/> 82270 BLOOD, OCCULT, BY PER
	<input type="checkbox"/> 573.0 CHRONIC HEPATITIS	<input type="checkbox"/> 82962 GLUCOSE, BLOOD, GLUC
	<input type="checkbox"/> 550.90 INGUINAL HERNIA UNILA	<input type="checkbox"/> 87491 INFECTIOUS AGENT, NUJ
	<input type="checkbox"/> 564.1 IBS-IRRITABLE BOWEL S	<input type="checkbox"/> 87591 INFECTIOUS AGENT, NUJ
	<input type="checkbox"/> 787.01 NAUSEA WITH VOMITING	<input type="checkbox"/> 85018 BLOOD COUNT; HEMOGL
	<input type="checkbox"/> 698.0 PRURITUS ANI	
	<input type="checkbox"/> 532.90 DUODENAL ULCER-UNSP	SEND OUT LABS
	<input type="checkbox"/> 531.90 GASTRIC ULCER-ACUTE	<input type="checkbox"/> 86592 SYPHILIS TEST; QUALITA
		<input type="checkbox"/> 86701 ANTIBODY; HIV-1
	DERMATOLOGIC	<input type="checkbox"/> 80076 HEPATIC FUNCTION PAN
	<input type="checkbox"/> 706.1 ACNE VULGARIS	<input type="checkbox"/> 88150 CYTOPATHOLOGY, SLIDE
	<input type="checkbox"/> 691.8 ATOPIC DERMATITIS ANI	<input type="checkbox"/> 85027 BLOOD COUNT; COMPLE
	<input type="checkbox"/> 682.9 CELLULITIS-UNSPECIFIC	<input type="checkbox"/> 80054
	<input type="checkbox"/> 692.9 DERMATITIS/EZEMA-UN	<input checked="" type="checkbox"/> 80061 LIPID PANEL
	<input type="checkbox"/> 054.10 GENITAL HERPES-UNSP	<input checked="" type="checkbox"/> 83036 HEMOGLOBIN; GLYCATEE
	<input type="checkbox"/> 054.9 HERPES SIMPLEX W/O ME	<input type="checkbox"/> 86677 ANTIBODY; HELICOBACT
	<input type="checkbox"/> 053.9 HERPES ZOSTER / SHIN	<input type="checkbox"/> 84153 PROSTATE SPECIFIC ANI

Diagnosis | Procedures/Plan | Labs | Appointment

D1 DIABETES MELLITUS TYPE II-UNCONTROLLEI P1. GLUCOSE; QUANTITATIVE, BLOOD (EXCEPT L1. HEMOGLOBIN; GLYCATED X1. RADIOLOGIC EXAM, ABDOMEN; COMPLETE, v
 D2 ESSENTIAL HYPERTENSION-UNSPECIFIED P2. URINALYSIS, DIP STICK/TABLET REAGENT; P X2. RADIOLOGIC EXAM, CHEST; SINGLE VIEW, FF
 D3 HYPERLIPIDEMIA OTHER AND UNSPECIFIED P3. LIPID PANEL
 D4 VAGINITIS AND VULVOVAGINITIS-UNSPECIF P4. CHOLESTEROL, SERUM/WHOLE BLOOD, TOT

Claim Manager

From the Claim Manager you can, Create Claims, Send Claims Electronically, and Print Claims.

- **Detailed insurance plan information screen**
- **On-screen insurance claim status** (insurance claims pre-submission report, insurance unpaid claims report, automatic claims re-submission and claims tracking)
- **Procedure-diagnosis code linkage:** helps ensure claim acceptance by automatically verifying that an accurate and appropriate diagnosis code is attached
- **Automatic cascading:** sequential billing of an unlimited number of carriers per patient
- **Automatic claims resubmission** (user definable by insurance carrier)
- **Unlimited insurance-specific fee schedules**
- **Multiple insurance holders per patient**
- **Multiple insurance coverage and effective dates**

The Claim Centre interface displays a list of claims with columns for Selection, Claim #, Entry Date, DOS, Chart Number, Insurance, Status, Billing Method, and Billing C. Below the list, a detailed view for claim 5944 shows patient information: ANGEL BELLE - 1/2/1990, Ins1: ED500, Ins2: AC000, and various dates and amounts.

The 'Select Claims To Send Electronically' window allows users to filter claims by Insurance (ED500), EMC Receiver (CAL00), and Medi Cal (FR3). It includes fields for Claim Number From (59601) to (59646) and Date of Service From (07/07/2008) to (09/31/2008). A 'Send' button is visible at the bottom right.

The Practice Manager interface shows a visit log table with columns for No., Date, Chart, Name, Description, Source, Payor, Provider, Guarantor, and Rel. The table lists various visits from 1/2/2008 to 1/14/2008. A 'SuperBill' section on the right provides a summary of visits and missing superbills.

No.	Date	Chart	Name	Description	Source	Payor	Provider	Guarantor	Rel
1	1/2/2008	ABNE0001	ANGEL, BELLE -	Physical Examinati	Appointment	MC	AI	ABNE0000	Self
2	1/3/2008	ABAMA0001	ABATE, MAGAL	Routine	Walk In	BC	AI	ABAC0001	Spn
3	1/6/2008	ABAC0001	ABALOS, JOAN	Routine	Walk In	BC	AI	ABAC0001	Spn
4	1/6/2008	ABAMA0001	ABATE, MAGAL	Routine	Walk In	BC	AI	ABAC0001	Spn
5	1/6/2008	BALIS0001	BALBUENA, ISR	Routine	Walk In	SC	AI	ABALE0001	Spn
6	1/6/2008	ROOMA0001	RODRIGUEZ, N	Routine	Walk In	HM	AI	ROOMA0001	Self
7	1/7/2008	ABARE0001	ABAN, LETIANI	Routine	Walk In	CP	AI	ABALE0000	Self
8	1/8/2008	ABAMA0001	ABATE, MAGAL	Routine	Walk In	BC	AI	ABAC0001	Spn
9	1/8/2008	BALJU0001	BALTAZAR, JOL	Routine	Walk In	CP	AI	ABMGA0001	Chk
10	1/8/2008	BALIS0001	BALBUENA, ISR	Routine	Walk In	SC	AI	ABALE0001	Spn
11	1/9/2008	ABAMA0001	ABATE, MAGAL	Routine	Walk In	BC	AI	ABAC0001	Spn
12	1/9/2008	BALVE0001	BALL, KEYNIA -	Routine	Walk In	MC	AI	ABAGE0001	Spn
13	1/9/2008	ABAC0001	ABARCA, CLAU	Routine	Walk In	SP	SL	ABAC0000	Self
14	1/10/2008	BANTO0001	BAND, TOM - 4j	Routine	Walk In	MC	AI	ABALE0001	Chk
15	1/10/2008	ABAMA0001	ABATE, MAGAL	Hydration	Walk In	BC	AI	ABAC0001	Spn
16	1/10/2008	BALMA0001	BALDERAS, MAI	Routine	Walk In	SC	AI	BALMA0001	Self
17	1/10/2008	BANTO0001	BAND, TOM - 4j	Lab test	Walk In	MC	AI	ABALE0001	Chk
18	1/10/2008	CALCHO001	CALHOUN, CHA	Routine	Walk In	CP	AI	ABAJ0001	Spn
19	1/10/2008	BALVE0001	BALL, KEYNIA -	Follow up	Walk In	MC	AI	ABAGE0001	Spn
20	1/10/2008	ROOKE0001	RODRIGUEZ, KI	Routine	Walk In	CV	AI	ABALE0001	Self
21	1/10/2008	ABNE0001	ANGEL, BELLE -	Follow up	Walk In	SC	AI	ABNE0000	Self
22	1/10/2008	FLECH0001	FLEMING, CHEF	Routine	Walk In	IN	AI	ABAC0001	Self
23	1/10/2008	SMIDJ0011	SMITH, JOHNY	Routine	Walk In	MC	AI	ABAC0001	Self
24	1/10/2008	ABAH0001	SMITH, ANDRE	Lab Result	Appointment	SC	AI	ABAH0001	Self
25	1/11/2008	BANTO0001	BAND, TOM - 4j	Routine	Walk In	MC	AI	ABALE0001	Chk
26	1/14/2008	ABALE0001	ABAN, LETIANI	Routine	Walk In	CP	AI	ABALE0000	Self

SuperBill Summary:

Code	Description	Claim No
DIAGNOSIS		
414.00	CAD-CORONARY ARTERI	
786.50	CHEST PAIN-CENTRAL / F	
LAB		
80076	HEPATIC FUNCTION PANE	
80053	COMPREHENSIVE METABO	
82728	FERRITIN	
82465	CHOLESTEROL, SERUM[W]	59626
87591	INFECTIOUS AGENT, NUCI	
PROCEDURE		
99214	OFFICE/OP VISIT, EST PT,	59626

Total Visit: 163
Total Missing SuperBill: 99
Total Missing Claim: 144

Document Manager

Using a range of imaging devices such as scanners, digital cameras, and fax boards, your practice can convert hard-copy documents into electronic data that has been filed and fully integrated with the patient's electronic medical record. You will have immediate and easy access to lab reports, reports from specialists, previous medical history, procedure notes, and diagnostic results, letters, drawings, or images that were previously generated outside your system.

The PatientMax™ Capture Image tool ensures that all imported images are automatically catalogued by patient, data, and image type. Also, because no manual entry was required, you can be assured that no errors were inadvertently made as the source documents were transferred into the file.

The result is a complete, accurate, and up-to-date medical record that provides physicians with a comprehensive look at the patient's condition.

- Provides a single source manager of all documents
- Provides a quick archival of paper records
- Integrates files from various applications e.g. Excel, word, PDF
- Organizes external documents and patient's records

Imaging Center

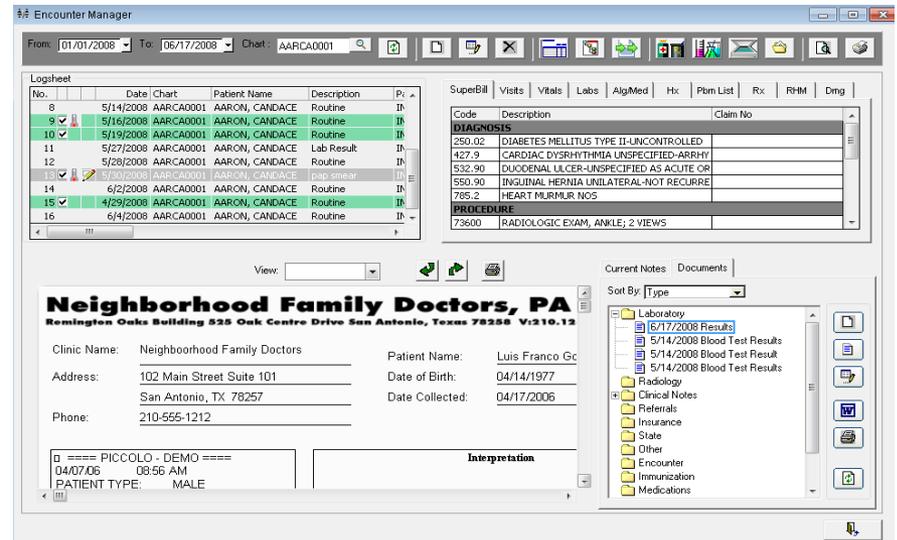
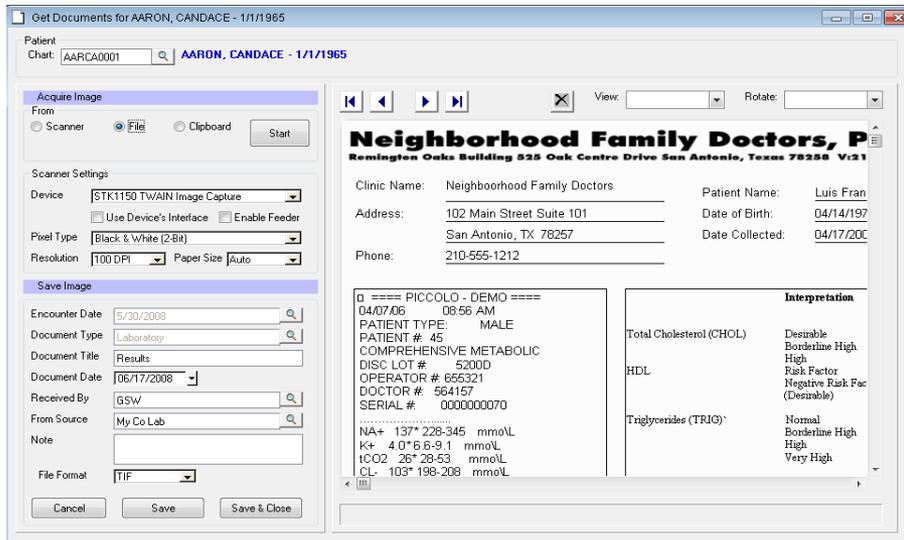
- The imaging orders are received from the Electronic SuperBill.
- The imaging Center manages X-Ray orders and processing.

Scan Manager

Electronic Medical Resources utilizes a state of the art **Document Image Management System** ensuring practices reduce operating costs, optimize work flow, and offer better patient service by managing hard-copy documents in **digital format**.

With this solution, a provider can **convert hard-copy documents and images** into electronic form while maintaining their original format. This is **perfect for practices** of any size, the system will accommodate virtually any document or image found in the modern medical practice.

- Faxed and paper records can be scanned and attached to patient's chart.
- Facilitates electronic storage and categorization of all patient's information such as Laboratory, Radiology, Clinical Notes, Referrals, Insurance, Encounter, Immunization, Medications, Medical Tests, Flow sheet, Letters.
- Allows for documents to be titled and attached to an Encounter Date.



Fax Center

- Fax Integration Services help ensure that prescriptions, documents, template notes, and images are transferred accurately from PatientMax™ to pharmacies, other physicians, labs, and payers.
- User-friendly GUI to set up the fax service/monitor status
- Extensive logging of all activities
- Service that does not have to be started or monitored
- Self-maintaining queue that archives successful/failed faxes
- Email notifications for failed faxes or if database goes down
- Automatic recovery with notification of database availability

